



April 25, 2011

Via Fax: (604) 736-8584

Jazz Resources Inc.
1846 West 14th Avenue
Vancouver, BC
V6J 2J9

Attention: Bryan Glen

Dear Sirs/Mesdames:

Re: **JAZZ RESOURCES INC. ("JZR")**
Warrant Term Extension – Submission #167881

This is to confirm that TSX Venture Exchange has consented to the extension in the expiry date of the following warrants:

Private Placement:

# of Warrants:	252,500
Original Expiry Date of Warrants:	June 4, 2011
New Expiry Date of Warrants:	December 4, 2012
Exercise Price of Warrants:	\$0.50

These warrants were issued pursuant to a private placement of 252,500 shares with 252,500 share purchase warrants attached, which was accepted for filing by the Exchange effective December 3, 2009.

This fax will be the only copy you receive. Should you have any questions, please contact the undersigned at (604) 643-6549 / FAX: (604) 844-7502 / EMAIL jeffrey.shon@tsx.com.

Yours truly,

A handwritten signature in black ink, appearing to be 'JS', written over a horizontal line.

Jeffrey Shon
Analyst
Listed Issuer Services

JS/dr

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